

TIDMEVTP

Issue of Shares

ECOVISTA PLC

Issue of shares

Ecovista Plc (the "Company") is pleased to announce that it has issued 60,000,000 Ordinary shares of GBP 0.00001 as a result of the conversion of GBP 20,000 of the Convertible Unsecured Loan Notes 2013 (the "2013 Loan Notes"). The 2013 Loan Notes are convertible into 3,000 ordinary shares for every GBP1.00 of Loan Notes. After this conversion GBP 41,428 of 2013 Loan Notes remains outstanding. The 60,000,000 Ordinary Shares have been issued to Mr Rudolph de Mendonca.

The Company was also advised today that Mr Mendoca's previous shareholding of 60,000,000 Ordinary shares of GBP 0.00001 has been entirely disposed of.

As a result the 60,000,000 Ordinary Shares issued to Mr Mendonca today is his only holding in the Company and results in him owning 18.5% of the 323,572,208 Ordinary Shares now in issue.

The Directors of the Issuer accept responsibility for this announcement.

FOR FURTHER INFORMATION PLEASE CONTACT:

Ecovista PLC

Luca Tenuta

39 St James's street

London SW1A 1JD

Tel: +44 (0)20 7290 1234

Jon Isaacs

Alfred Henry Corporate Finance Limited

[www.alfredhenry.com](http://www.alfredhenry.com)

Tel: +44 (0)20 7251 3762

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Ecovista Plc