

TIDMEVTP

Issue of Shares

ECOVISTA PLC

Issue of shares

Ecovista Plc (the "Company") is pleased to announce that it has issued 120,000,000 Ordinary shares of GBP 0.00001 as a result of the conversion of GBP 300,000 of the Convertible Unsecured Loan Notes 2014 (the "2014 Loan Notes"). The 2014 Loan Notes are convertible into 400 ordinary shares for every GBP1.00 of Loan Notes. After this conversion the 2014 Loan Notes have no further balance outstanding.

After this issue the company now has 592,856,167 shares in issue.

The 120,000,000 Ordinary Shares have been issued as follows:-

Shareholder	Number of shares allotted	%age holding of total issued share capital	Beneficial Owner
Gatcombe Holdings Ltd	40,000,000	6.75%	Mr Rohit Davda
Circle West Ltd	40,000,000	6.75%	Mr Varun Jairath
Pictou Ltd	40,000,000	6.75%	Mr Jigar Modi

The Directors of the Issuer accept responsibility for this announcement.

FOR FURTHER INFORMATION PLEASE CONTACT:

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Ecovista Plc