

TIDMEVTP

Issue of convertible loan notes

ECOVISTA PLC

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Ecovista Plc (the "Company") is pleased to announce that it has issued GBP 200,000 of Convertible Unsecured Loan Notes which are convertible at a subscription price of GBP 0.0005 per Ordinary Share. The balance of the principal of the loan which has not been repaid or converted into Ordinary Shares by 29 June 2018 is repayable on that date.

The funds will be used to provide working capital for the Company for the maintenance of the listing and administration while we continue to actively seek new opportunities to enhance shareholder value.

The Directors of the Company accept responsibility for this announcement.

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Ecovista Plc