

TIDMEVTP

Issue of Equity

ECOVISTA PLC

Issue of shares

Ecovista Plc (the "Company") is pleased to announce that it has issued 60,000,000 Ordinary shares of GBP 0.00001 as a result of the conversion of GBP 20,000 of the Convertible Unsecured Loan Notes 2013 (the "2013 Loan Notes"). The 2013 Loan Notes are convertible into 3,000 ordinary shares for every GBP 1 of Loan Notes. After this conversion GBP 81,428 of the 2013 Loan Notes remain outstanding.

The 60,000,000 Ordinary Shares were issued to Mr Rudolph de Mendonca who as a result owns 29.47% of the 203,572,208 Ordinary Shares now in issue.

As announced earlier this year the company also has GBP 300,000 outstanding in respect of Convertible Unsecured Loan Notes 2014 which are convertible at a subscription price of GBP 0.0025 per Ordinary Share.

The Directors of the Issuer accept responsibility for this announcement.

FOR FURTHER INFORMATION PLEASE CONTACT:

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Ecovista Plc