

TIDMEVTP

Issue of shares

ECOVISTA PLC

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Ecovista Plc (the "Company") is pleased to announce that it has issued 60,000,000 Ordinary shares of GBP 0.00001 as a result of the conversion of GBP 20,000 of the Convertible Unsecured Loan Notes 2013 (the "2013 Loan Notes"). The 2013 Loan Notes are convertible into 3,000 ordinary shares for every GBP 1.00 of Loan Notes. After this conversion GBP 61,428 of 2013 Loan Notes remains outstanding.

The Company was advised today that Mr Mendoca's previous shareholding of 60,000,000 Ordinary shares of GBP 0.00001 has been entirely disposed of.

As a result the 60,000,000 Ordinary Shares issued to Mr Rudolph de Mendonca today is his only holding in the Company and results in him owning 22.8% of the 263,572,208 Ordinary Shares now in issue.

The Directors of the Issuer accept responsibility for this announcement.

FOR FURTHER INFORMATION PLEASE CONTACT:

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2 September 2011

Ecovista Plc